

**Financial Services Company**  
**GCC Daily Report**

10-Jan-23

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

10/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,663.17	0.5	2.3	17.1	21.3	2.8	2.6	2.23%
MSCI Emerging Markets Index	1,013.50	2.5	6.0	11.4	14.8	1.6	1.7	3.04%
MSCI FM FRONTIER MARKETS	483.16	1.0	2.3	8.9	12.5	1.6	1.8	4.71%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	569.19	0.8	1.9	13.7	14.3	1.9	1.7	3.02%
Muscat Stock Exchange MSX 30 Index	4,871.86	0.5	0.3	13.9	10.8	1.0	0.8	3.58%
Tadawul All Share Index	10,639.80	(0.1)	1.5	16.1	26.1	2.1	2.1	2.72%
Dubai Financial Market General Index	3,314.40	(0.2)	(0.6)	9.3	12.4	1.1	1.0	3.32%
FTSE ADX GENERAL INDEX	10,173.77	0.0	(0.4)	18.0	17.4	2.9	1.8	2.01%
Qatar Exchange Index	11,425.48	(0.4)	7.0	12.7	15.1	1.5	1.5	3.99%
Bahrain Bourse All Share Index	1,889.13	(0.0)	(0.3)	5.2	13.3	0.7	0.9	5.62%
Boursa Kuwait All Share Price Return Ir	7,226.27	0.9	(0.9)	19.8	23.3	1.7	1.5	2.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	535.69	2.5	5.9	13.2	16.5	1.6	1.7	2.97%
MSCI AC Asia Ex. Japan Index	658.75	2.6	6.4	13.1	15.9	1.5	1.6	0.00%
Nikkei 225	26,175.56	0.8	0.3	17.7	20.7	1.5	1.8	2.24%
S&P/ASX 200	7,131.00	(0.3)	1.3	14.4	23.5	2.1	2.1	4.59%
Hang Seng Index	21,331.46	(0.3)	7.8	7.7	10.3	0.9	1.1	3.14%
NSE Nifty 50 Index	17,914.15	(1.0)	(1.1)	22.5	25.0	3.3	3.0	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.50	0.8	5.6	15.4	22.2	1.8	1.8	3.30%
MSCI Emerging Markets Europe Index	95.73	1.5	2.2	5.5	8.0	1.4	1.0	3.28%
FTSE 100 Index	7,712.99	(0.2)	3.5	14.5	36.4	1.7	1.7	3.64%
Deutsche Boerse AG German Stock Ind	14,730.12	(0.4)	5.8	13.6	22.4	1.6	1.6	3.52%
CAC 40 Index	6,871.91	(0.5)	6.2	14.2	23.8	1.7	1.7	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,868.97	0.0	1.5	18.6	22.5	3.7	3.6	1.79%
S&P 500 INDEX	3,892.09	(0.1)	1.4	18.8	22.3	3.9	3.8	1.73%
Dow Jones Industrial Average	33,517.65	(0.3)	1.1	19.3	19.4	4.5	4.3	2.05%
NASDAQ Composite Index	10,635.65	0.6	1.6	52.7	50.5	4.4	5.2	1.00%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	580.24	1.2	-4.9	-29%	154%
Gold Spot \$/Oz	1,874.10	0.1	2.7	-9%	78%
BRENT CRUDE FUTR Mar23	79.79	0.2	-7.1	-27%	92%
Generic 1st'OQA' Future	76.48	0.0	-3.1	-39%	314%
LME COPPER 3MO (\$)	8,859.50	3.1	5.8	-17%	105%
SILVER SPOT \$/OZ	23.56	-0.4	-1.7	-27%	97%

Source: FSC

CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,871.86							
Change	24.20	0.50%						
Previous Close	4,847.66		<b>Financial Sector</b>	7,926.33	7,827.27	1.27%	0.29%	0.29%
Open	4,843.94		<b>Industry Sector</b>	6,320.09	6,352.82	-0.52%	-1.67%	-1.67%
Day's High	4,877.50		<b>Services Sector</b>	1,607.25	1,617.44	-0.63%	-0.58%	-0.58%
Day's Low	4,842.47		<b>MSM Shariah Index</b>	499.54	503.67	-82.00%	-	-
YTD Change	0.30%							
Volume Mn	16.41							
MSX30 Value Traded Mn	3.98							
Traded / Listed Stocks	45	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK	0.170	6.25%	OMAN PACKAGING	0.195	-9.72%	MOHD.ALB.SUKUK USD	0.386	4188.74
BANK DHOFAR	0.179	4.07%	VOLTAMP ENERGY	0.091	-6.19%	THE PEARL REIF	0.116	3094.20
OMINVEST	0.434	3.33%	RAYSUT CEMENT	0.153	-4.38%	AHLI BANK	0.170	2000.00
MUSCAT FINANCE	0.067	3.08%	ALJAZEERA SERVICES	0.280	-3.45%	BANK DHOFAR	0.179	1500.00
DHOFAR INSURANCE	0.205	2.50%	RENAISSANCE SER.	0.454	-2.99%	OMINVEST	0.434	1330.57

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,639.80							
Change	-7.38	-0.07%	<b>Tadawul Banks</b>	11,461.55	11,541.02	-0.69%	-0.40%	-0.70%
Previous Close	10,647.18		<b>Tadawul Energy</b>	5,382.90	5,373.91	0.17%	0.70%	-0.81%
Open	10,659.39		<b>Tadawul Utilities</b>	7,485.09	7,458.34	0.36%	2.49%	4.34%
Day's High	10,660.37		<b>Tadawul Telecom</b>	6,668.08	6,644.36	0.36%	2.30%	4.37%
Day's Low	10,622.03		<b>Tadawul Insurance</b>	5,378.09	5,417.83	-0.73%	0.12%	1.15%
YTD Change	1.54%		<b>Tadawul Retailing</b>	7,418.87	7,370.87	0.65%	1.51%	3.41%
Volume Mn	100,015.50		<b>Tadawul Food &amp; Beverages</b>	4,772.17	4,735.32	0.78%	2.64%	2.86%
Value Traded Mn	4,212.48		<b>Tadawul Media</b>	21,810.12	21,790.53	0.09%	-1.18%	1.46%
Traded / Listed Stocks	221	228	<b>Tadawul Materials</b>	6,616.21	6,608.97	0.11%	2.64%	5.19%
			<b>Tadawul Capital Goods</b>	5,708.00	5,685.68	0.39%	3.87%	9.21%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
HALWANI BROS CO	53.40	9.88%	ADVANCE INTERNATIONAL COMMI	59.10	-4.68%	TOURISM ENTERPRISE CO/ SHAMS	15.62	4,262.47
NATIONAL CO FOR LEARNING & E	79.80	7.40%	AME COMPANY FOR MEDICAL SUP	35.00	-4.37%	JABAL OMAR DEVELOPMENT CO	18.40	4,162.39
ETIHAD ATHEEB TELECOMMUNICAT	69.20	6.79%	SAUDI BRITISH BANK	37.65	-2.21%	SAHARA INTERNATIONAL PETROCH	34.20	3,747.63
UNITED ELECTRONICS CO	73.70	5.44%	AL JOUF MINERAL WATER BOTTLI	40.00	-2.08%	DAR AL ARKAN REAL ESTATE DEV	12.06	2,486.99
BINDAWOOD HOLDING CO	56.20	5.05%	TAKWEEN ADVANCED INDUSTRIES	10.00	-1.96%	ETIHAD ATHEEB TELECOMMUNICAT	69.20	2,390.48

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,314.40							
Change	-7.59	-0.23%						
Previous Close	3,321.99		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,320.04		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,326.38		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,308.24		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	164,490.88		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	216.47		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.858	5.02%	AJMAN BANK PJSC	1.16	-2.52%	GULF NAVIGATION HOLDING PJSC	0.69	67,993.48
AL SALAM BANK SUDAN	1.4	3.70%	SHUAA CAPITAL PSC	0.398	-1.73%	DEYAAR DEVELOPMENT PJSC	0.51	17,322.97
AMANAT HOLDINGS PJSC	0.869	1.76%	ISLAMIC ARAB INSURANCE COM	0.53	-1.49%	UNION PROPERTIES PJSC	0.27	9,943.35
EMAAR DEVELOPMENT PJSC	4.38	1.15%	TABREED	2.95	-1.34%	AJMAN BANK PJSC	1.16	8,437.21
AMLAK FINANCE	0.608	0.66%	DUBAI ISLAMIC BANK	5.61	-1.23%	EMAAR PROPERTIES PJSC	5.85	4,528.63

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,173.77							
Change	3.40	0.03%						
Previous Close	10,170.37		Financial	17,301.80	17,378.70	-0.44%	-1.30%	-2.08%
Open	10,170.37		Telecommunication	5,920.82	5,803.79	2.02%	5.08%	4.87%
			Consumer Services	8,379.29	8,416.50	-0.44%	1.02%	-0.46%
Day's High	10,177.36		Basic Material	5,806.41	5,815.24	-0.15%	-0.25%	0.16%
Day's Low	10,129.43		Industrials	3,962.54	3,922.63	1.02%	-0.55%	-1.64%
YTD Change	-0.37%		Utilities	13,825.87	14,140.98	-2.23%	-2.50%	2.33%
			Energy	2,192.60	2,176.95	0.72%	1.35%	3.98%
Volume Mn	207,062.41		Health Care	3,502.09	3,502.09	0.00%	0.52%	-1.03%
Value Traded Mn	1,155.90		Real Estate	6,593.83	6,669.86	-1.14%	-1.06%	-0.99%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.204	10.27%	ARAM GROUP	2	-4.76%	ESHRAQ INVESTMENTS PJSC	0.52	32704.53
NATIONAL MARINE DREDGING CO	26.46	5.00%	WAHA CAPITAL PJSC	1.32	-2.94%	MULTIPLY GROUP	4.73	20190.02
EASY LEASE MOTOR CYCLE PRJSC	35.7	4.88%	ESHRAQ INVESTMENTS PJSC	0.519	-2.26%	FERTIGLOBE PLC	4.00	13652.25
NATIONAL CORP TOURISM & HOTE	2.94	3.16%	ABU DHABI NATIONAL ENERGY CO	3.51	-2.23%	ABU DHABI NATIONAL OIL CO FO	4.67	10735.33
GULF CEMENT CO	0.5	2.67%	ABU DHABI NATIONAL HOTELS	5.8	-2.19%	ALDAR PROPERTIES PJSC	4.38	10377.76

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,425.48							
Change	-41.22	-0.36%	<b>Total Return</b>	23,403.09	23,487.52	-0.36%	2.51%	6.97%
Previous Close	11466.7		<b>Rayan Islamic</b>	4,843.35	4,831.95	0.24%	2.78%	5.49%
Open	11442		<b>All Share</b>	3,679.84	3,748.91	-1.84%	0.23%	7.73%
Day's High	11484.48		<b>Banks &amp; Finance</b>	4,802.13	4,912.59	-2.25%	-1.89%	9.48%
Day's Low	11393.13		<b>Industrials</b>	4,057.24	4,053.16	0.10%	4.34%	7.30%
YTD Change	0.06969434		<b>Transportation</b>	4,373.99	4,420.56	-1.05%	-0.41%	0.89%
Volume Mn	210.7062		<b>Real Estate</b>	1,635.42	1,616.83	1.15%	2.80%	4.83%
Value Traded Mn	620.9487		<b>Insurance</b>	2,213.37	2,221.47	-0.36%	0.70%	1.23%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,330.64	1,338.55	-0.59%	0.63%	0.92%
			<b>Consumer Goods</b>	8,246.81	8,190.29	0.69%	3.22%	4.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.43	8.50%	LESHA BANK LLC	1.21	-2.18%	QATAR ALUMINUM MANUFACTURING	1.68	32461.79
AL FALEH EDUCATION HOLDING	1.30	8.16%	AL MEERA CONSUMER GOODS CO	16.64	-2.12%	QATAR GERMAN CO FOR MEDICAL	1.43	20978.67
QATAR GENERAL INSURANCE & RE	1.57	6.08%	QATAR INDUSTRIAL MANUFACTUR	3.26	-2.10%	SALAM INTERNATIONAL INVESTME	0.67	18467.83
QATAR & OMAN INVESTMENT CO	0.63	4.66%	MEDICARE GROUP	6.38	-1.85%	EZDAN HOLDING GROUP	1.04	17972.93
DLALA HOLDING	1.24	3.94%	QATAR GAS TRANSPORT(NAKILAT)	3.78	-1.56%	MASRAF AL RAYAN	3.42	17628.52

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,889.13							
Change	0.00	0.00%						
Previous Close	1,889.13		<b>MSCI Bahrain</b>	136.76	136.89	-0.09%	-0.99%	-0.89%
Open	1,889.13		<b>MSCI Bahrain Domestic Islamic</b>	51.90	51.66	0.46%	-0.91%	0.00%
Day's High	1889.340		<b>MSCI Bahrain Net TR USD</b>	328.33	331.57	-0.98%	-0.98%	-0.93%
Day's Low	1884.880							
YTD Change	-0.32%							
Volume Mn	666.03							
Value Traded Mn	0.147							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	10.00%	BAHRAIN TELECOM CO	0.46	-1.29%	AL SALAM BANK BSC	0.10	530.81
AL SALAM BANK BSC	0.10	0.98%	BAHRAIN NATIONAL HOLDING	0.44	-1.12%	GFH FINANCIAL GROUP BSC	0.25	265.00
NATIONAL BANK OF BAHRAIN BSC	0.62	0.65%	GFH FINANCIAL GROUP BSC	0.25	-0.40%	AL BARAKA GROUP B.S.C	0.33	150.95
-	-	-	BBK BSC	0.50	-0.40%	BAHRAIN NATIONAL HOLDING	0.44	137.23
-	-	-	-	-	-	SEEF PROPERTIES	0.16	113.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,226.27							
Change	61.15	0.85%	Industrials	1,017.90	1,019.24	-0.13%	-5.65%	-5.65%
Previous Close	7,165.12		Banks	1,794.89	1,776.14	1.06%	0.05%	0.05%
Open	7,168.57		Consumer Service	484.40	483.71	0.14%	0.93%	0.93%
			Technology	749.32	756.60	-0.96%	7.63%	7.63%
Day's High	7,231.17		Real Estate	1,188.52	1,184.23	0.36%	-1.67%	-1.67%
Day's Low	7,157.63		Financial Services	1,239.15	1,231.71	0.60%	-1.44%	-1.44%
YTD Change	-0.90%		Telecom	1,159.06	1,142.75	1.43%	-1.90%	-1.90%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.20		Insurance	1,553.24	1,546.47	0.44%	0.16%	0.16%
Value Traded Mn	52.40		Basic Materials	834.95	836.78	-0.22%	-3.49%	-3.49%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AQAR REAL ESTATE INVESTMENTS	63.50	6.01%	SHUAIBA INDUSTRIAL CO	150.00	-10.71%	KUWAIT FINANCE HOUSE	820.00	23,215.22
SOKOUK HOLDING CO SAK	22.70	5.58%	INDEPENDENT PETROLEUM GROUF	470.00	-6.93%	KUWAIT REAL ESTATE CO KSC	108.00	14,315.55
TIJARA AND REAL ESTATE INVES	53.80	4.87%	KUWAIT CO FOR PROCESS PLANT	283.00	-6.29%	ARZAN FINANCIAL GROUP FOR FI	118.00	11,206.04
AL-ENMA'A REAL ESTATE CO	61.60	4.76%	UNICAP INVESTMENT AND FINANC	57.90	-6.16%	INTL FINANCIAL ADVISORS	101.00	10,390.33
AL MASAKEN INTL REAL ESTATE	26.80	4.69%	EKTITAB HOLDING CO SAK	9.40	-6.00%	AAYAN LEASING & INVESTMENT	137.00	9,901.20

Source: FSC

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